# HAHTAM ACE \*\*CKN'ASSETS

SINCE 2002

**Engineering & Specialty Licensing - How to Manage? - Deep Dive** 

Branislav Potoček







# **VISIBILITY**

Visibility is the key. Visibility into data, Visibility into business, Visibility into software, Visibility into scope, etc.



"We don't want to be flying blind"





# Key Topics



01

"Old World" Models



02

"New World" Trends



03

Compliance





# Chapter 01



"Old World" Models





## **IMPORTANT POINTS**

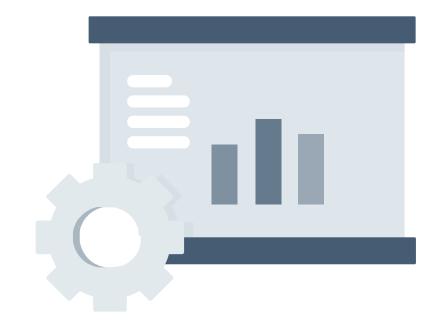
- 1. Spectrum of different outlooks for License Optimization
- 2. General user behavior
- 3. License Models within the "Old World"
  - a. Network Concurrent
  - b. Network Named
  - c. Network Token
  - d. Non-network Named
- 4. Key Similarities & Differences between the models
- 5. Key Common Metrics/Data
- 6. Key Individual Metrics/Data
- 7. How to analyze metrics step by step to gain full visibility?





# **Outlooks for License Optimization**

- Wide Spectrum
- Organizational requirements
- Financial health
- Business trends
- Hardest Optimization & Savings vs Making sure all users have all licenses available at all times







## **General User Behavior**

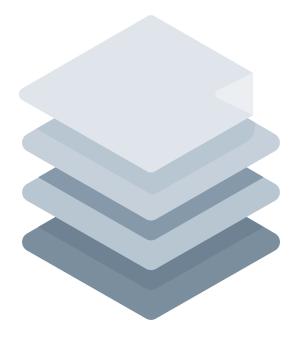
- Primary concern for users is availability of licenses
- Project demands and deadlines are harsh
- Drive to acquire and keep license at all cost
- Normal life parallel being in queue for highly sought item (Concert tickets)
- Minimal concern for users:
  - o Optimal license usage
  - Other users
- Manifestations of this behavior
  - License hogging
  - o Circumventing authorizations
  - Circumventing usage scope rules
- Results of this behavior
  - Non-compliance
  - Shortage of licenses
  - Delays
  - Fines





## **Key Similarities & Differences between the models**

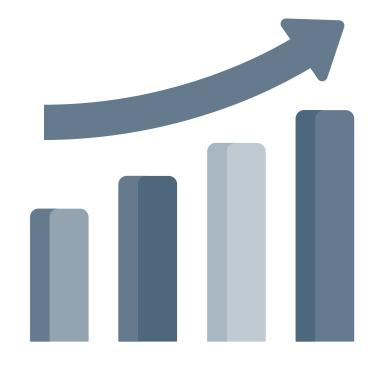
- Centralized network license repository
  - o staple of Concurrent, Named & Token Network licenses
  - Usually in the form of License Server hosting a License Manager
- Non-network Named
  - Online License repository (Cloud based, Account based)
  - Old school license key activating single product instance
  - Permanent vs Flexible vs Time based
- Single license for many entities
  - Concurrent & Token Network licenses
- Single license for single entity
  - User or Computer
  - Named licenses
- Tokens
  - o Reusable vs Disposable





## **Key Common Metrics**

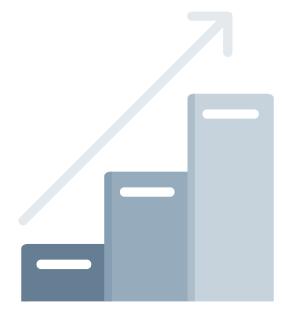
- Session Information
  - Start Time, End Time, Length
- Asset Information
  - User, Workstation, IP
- Actual Usage Information
  - Real Usage vs Idle Usage
- Idling
  - First Glance only valid for Concurrent licenses
  - Deeper understanding can reveal many incorrect practices for license usage



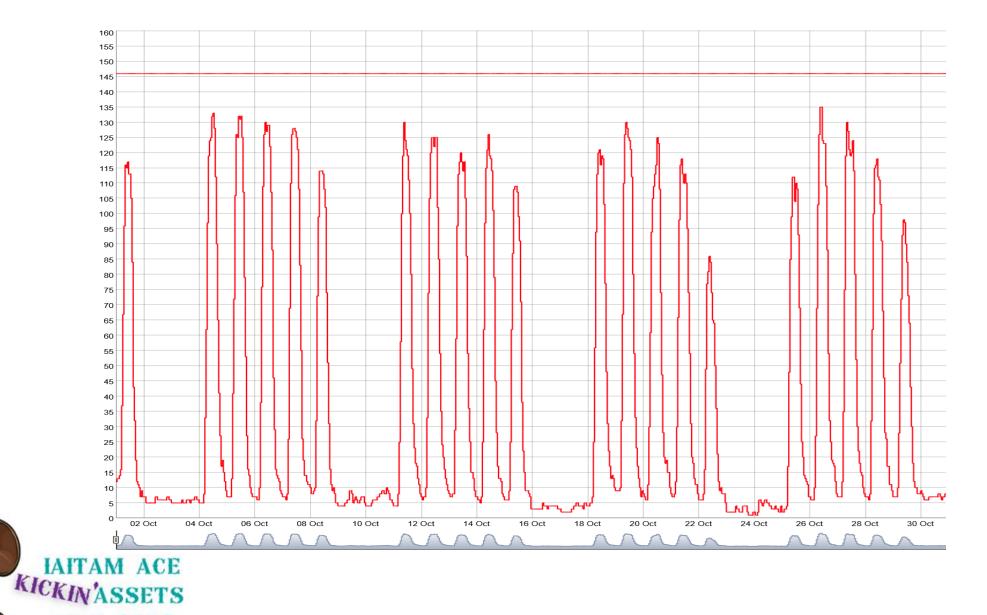


#### **Key Individual Metrics - Concurrent & Token Network Licenses**

- Quantity Owned vs Peak Utilization
- Denials



#### **Concurrent Network Licenses - Quantity vs Peak Graphs - Healthy Usage**





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#### **Concurrent Network Licenses - Quantity vs Peak Graphs - Healthy Usage**

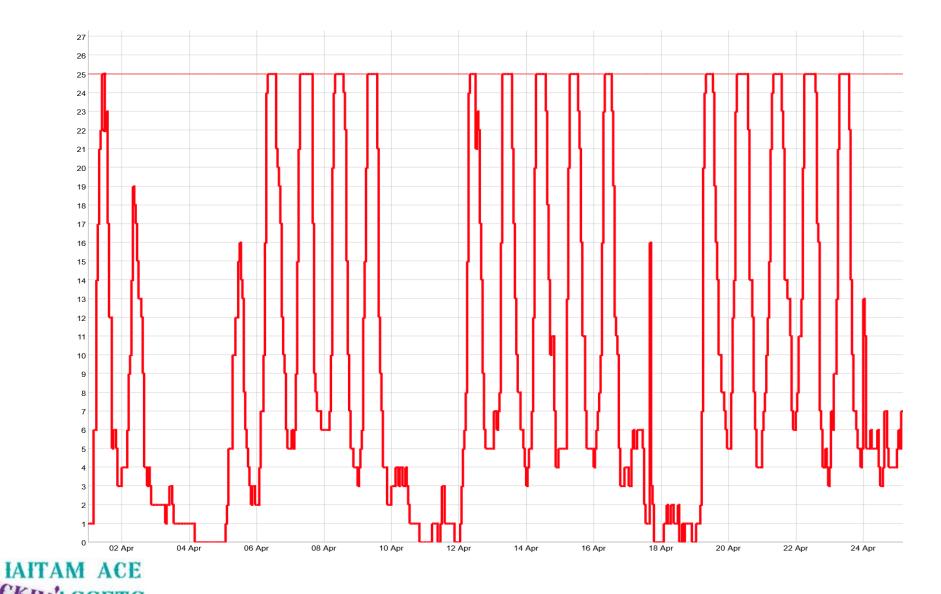
4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00
16 / 146 (10.96%)	37 / 146 (25.34%)	67 / 146 (45.89%)	96 / 146 (65.75%)	116 / 146 (79.45%)	115 / 146 (78.77%)	117 / 146 (80.14%)	113 / 146 (77.4%)	113 / 146 (77.4%)	105 / 146 (71.92%)	84 / 146 (57.53%)	43 / 146 (29.45%)	32 / 146 (21.92%)	19 / 146 (13.01%)	12 / 146 (8.22%)
5 / 146	5 / 146	5 / 146	5 / 146	5 / 146	5 / 146	7 / 146	7 / 146	6 / 146	6 / 146	6 / 146	6 / 146	6 / 146	6 / 146	6 / 146
(3.42%)	(3.42%)	(3.42%)	(3.42%)	(3.42%)	(3.42%)	(4.79%)	(4.79%)	(4.11%)	(4.11%)	(4.11%)	(4.11%)	(4.11%)	(4.11%)	(4.11%)
5 / 146	5 / 146	5 / 146	5 / 146	5 / 146	6 / 146	5 / 146	5 / 146	5 / 146	6 / 146	6 / 146	6 / 146	5 / 146	6 / 146	6 / 146
(3.42%)	(3.42%)	(3.42%) 62 / 146	(3.42%)	(3.42%)	(4.11%) 124 / 146	(3.42%) 125 / 146	(3.42%)	(3.42%)	(4.11%)	(4.11%)	(4.11%)	(3.42%) 65 / 146	(4.11%) 41 / 146	(4.11%)
8 / 146 (5.48%)	(22.6%)	(42.47%)	(66.44%)				(90.41%)			112 / 146 (76.71%)	90 / 146 (61.64%)	(44.52%)	(28.08%)	27 / 146 (18.49%)
13 / 146	41 / 146	72 / 146	106 / 146	126 / 146		132 / 146	131 / 146	132 / 146	125 / 146	107 / 146	79 / 146	53 / 146	27 / 146	16 / 146
(8.9%)	(28.08%)	(49.32%)	(72.6%)	(86.3%)	(85.62%)	(90.41%)	(89.73%)		(85.62%)	(73.29%)	(54.11%)	(36.3%)	(18.49%)	(10.96%)
10 / 146 (6.85%)	38 / 146 (26.03%)	76 / 146 (52.05%)	109 / 146 (74.66%)							107 / 146 (73.29%)	88 / 146 (60.27%)	46 / 146 (31.51%)	29 / 146 (19.86%)	16 / 146 (10.96%)
8 / 146	26 / 146	69 / 146	110 / 146	126 / 146	128 / 146	128 / 146	127 / 146			108 / 146	83 / 146	55 / 146	26 / 146	19 / 146
(5.48%)	(17.81%)	(47.26%)	(75.34%)	(86.3%)						(73.97%)	(56.85%)	(37.67%)	(17.81%)	(13.01%)
10 / 146	32 / 146	73 / 146	99 / 146	114 / 146	114 / 146	114 / 146	113 / 146	108 / 146	102 / 146	74 / 146	51 / 146	31 / 146	16 / 146	11 / 146
(6.85%)	(21.92%)	(50%)	(67.81%)	(78.08%)	(78.08%)	(78.08%)	(77.4%)	(73.97%)	(69.86%)	(50.68%) 6 / 146	(34.93%)	(21.23%)	(10.96%)	(7.53%)
4 / 146 (2.74%)	4 / 146 (2.74%)	5 / 146 (3.42%)	5 / 146 (3.42%)	6 / 146 (4.11%)	6 / 146 (4.11%)	9 / 146 (6.16%)	9 / 146 (6.16%)	8 / 146 (5.48%)		(4.11%)	7 / 146 (4.79%)	6 / 146 (4.11%)	5 / 146 (3.42%)	5 / 146 (3.42%)
4 / 146	5 / 146	6 / 146	6 / 146	6 / 146	6 / 146	7 / 146	7 / 146	8 / 146	8 / 146	9 / 146	9 / 146	8 / 146	8 / 146	10 / 146
(2.74%)	(3.42%)	(4.11%)	(4.11%)	(4.11%)	(4.11%)	(4.79%)	(4.79%)	(5.48%)	(5.48%)	(6.16%)	(6.16%)	(5.48%)	(5.48%)	(6.85%)
8 / 146 (5.48%)	25 / 146 (17.12%)	58 / 146 (39.73%)	100 / 146 (68.49%)						111 / 146 (76.03%)	100 / 146 (68.49%)	80 / 146 (54.79%)	49 / 146 (33.56%)	31 / 146 (21.23%)	23 / 146 (15.75%)
10 / 146	33 / 146	74 / 146	105 / 146	120 / 146	125 / 146	125 / 146			125 / 146	102 / 146	85 / 146	54 / 146	35 / 146	24 / 146
(6.85%)	(22.6%)	(50.68%)	(71.92%)							(69.86%)	(58.22%)	(36.99%)	(23.97%)	(16.44%)
8 / 146	29 / 146	59 / 146	96 / 146	113 / 146				114 / 146	117 / 146	105 / 146	86 / 146	54 / 146	36 / 146	25 / 146
(5.48%)	(19.86%)	(40.41%)	(65.75%)	(77.4%)	(80.14%)	(82.19%)		(78.08%)	(80.14%)	(71.92%)	(58.9%)	(36.99%)	(24.66%)	(17.12%)
7 / 146 (4.79%)	25 / 146 (17.12%)	62 / 146 (42.47%)	97 / 146 (66.44%)						114 / 146 (78.08%)	101 / 146 (69.18%)	79 / 146 (54.11%)	45 / 146 (30.82%)	28 / 146 (19.18%)	17 / 146 (11.64%)
9 / 146	25 / 146	62 / 146	87 / 146	108 / 146	109 / 146	109 / 146	107 / 146	99 / 146	91 / 146	71 / 146	38 / 146	22 / 146	15 / 146	9 / 146
(6.16%)	(17.12%)	(42.47%)	(59.59%)	(73.97%)	(74.66%)	(74.66%)	(73.29%)	(67.81%)	(62.33%)	(48.63%)	(26.03%)	(15.07%)	(10.27%)	(6.16%)
3 / 146	3 / 146	3 / 146	3 / 146	3 / 146	5 / 146	4 / 146	4 / 146	4 / 146	3 / 146	4 / 146	4 / 146	4 / 146	4 / 146	4 / 146
(2.05%)	(2.05%)	(2.05%)	(2.05%)	(2.05%)	(3.42%)	(2.74%)	(2.74%)	(2.74%)	(2.05%) 4 / 146	(2.74%) 5 / 146	(2.74%) 5 / 146	(2.74%)	(2.74%)	(2.74%) 4 / 146
(1.37%)	(1.37%)	(1.37%)	(1.37%)	(1.37%)	(1.37%)	(2.05%)	(2.05%)		(2.74%)	(3.42%)	(3.42%)	(2.74%)	(2.74%)	(2.74%)
7 / 146	25 / 146	56 / 146	94 / 146	113 / 146	120 / 146	121 / 146	116 / 146	119 / 146	118 / 146	103 / 146	77 / 146	48 / 146	31 / 146	22 / 146
(4.79%)	(17.12%)	(38.36%)	(64.38%)	(77.4%)	(82.19%)	(82.88%)	(79.45%)			(70.55%)	(52.74%)	(32.88%)	(21.23%)	(15.07%)
10 / 146 (6.85%)	32 / 146 (21.92%)	67 / 146 (45.89%)	110 / 146 (75.34%)							112 / 146 (76.71%)	80 / 146 (54.79%)	54 / 146 (36.99%)	33 / 146 (22.6%)	23 / 146 (15.75%)
11 / 146	30 / 146	61 / 146	94 / 146	105 / 146	109 / 146	113 / 146	116 / 146			108 / 146	74 / 146	47 / 146	28 / 146	20 / 146
(7.53%)	(20.55%)	(41.78%)	(64.38%)	(71.92%)	(74.66%)	(77.4%)	(79.45%)	(85.62%)	(84.25%)	(73.97%)	(50.68%)	(32.19%)	(19.18%)	(13.7%)
12 / 146	30 / 146	66 / 146	98 / 146	116 / 146		113 / 146	110 / 146	113 / 146	110 / 146	95 / 146	74 / 146	54 / 146	31 / 146	20 / 146
(8.22%) 8 / 146	(20.55%) 16 / 146	(45.21%) 49 / 146	(67.12%) 77 / 146	(79.45%) 81 / 146	(80.82%) 86 / 146	(77.4%) 84 / 146	(75.34%) 74 / 146	(77.4%) 65 / 146	(75.34%) 64 / 146	(65.07%) 50 / 146	(50.68%)	(36.99%)	(21.23%)	(13.7%)
(5.48%)	(10.96%)	(33.56%)	(52.74%)	(55.48%)	(58.9%)	(57.53%)	(50.68%)	(44.52%)	(43.84%)	(34.25%)	(24.66%)	(14.38%)	(8.22%)	9 / 146 (6.16%)
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#### **Concurrent Network Licenses - Quantity vs Peak Graphs - Unhealthy Usage**

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#### **Concurrent Network Licenses - Quantity vs Peak Graphs - Unhealthy Usage**

3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00
1 / 25	6 / 25	6 / 25	14 / 25	17 / 25			25 / 25	25 / 25			17 / 25	12 / 25	12 / 25	5 / 25	6 / 25	6 / 25
(4%)	(24%)	(24%)	(56%)	(68%)	(84%)	(88%)	(100%)	(100%)	(88%)	(92%)	(68%)	(48%)	(48%)	(20%)	(24%)	(24%)
4 / 25 (16%)	6 / 25 (24%)	9 / 25 (36%)	10 / 25 (40%)	14 / 25 (56%)	19 / 25 (76%)	18 / 25 (72%)	17 / 25 (68%)	15 / 25 (60%)	13 / 25 (52%)	13 / 25 (52%)	12 / 25 (48%)	9 / 25 (36%)	4 / 25 (16%)	4 / 25 (16%)	3 / 25 (12%)	4 / 25 (16%)
2 / 25	2 / 25	2 / 25	2 / 25	1 / 25	2 / 25	2 / 25	3 / 25	3 / 25	2 / 25	1 / 25	1 / 25	1 / 25	1 / 25	1 / 25	1 / 25	1 / 25
(8%)	(8%)	(8%)	(8%)	(4%)	(8%)	(8%)	(12%)	(12%)	(8%)	(4%)	(4%)	(4%)	(4%)	(4%)	(4%)	(4%)
1 / 25	0 / 25		0 / 25				0 / 25					0 / 25	0 / 25	0 / 25	0 / 25	0 / 25
(4%)	(0%)	(0%)	(0%)	(0%)	(0%)	(0%)	(0%)	(0%)	(0%)	(0%)	(0%)	(0%)	(0%)	(0%)	(0%)	(0%)
2 / 25 (8%)	5 / 25 (20%)	5 / 25 (20%)	5 / 25 (20%)	10 / 25 (40%)	10 / 25 (40%)	12 / 25 (48%)	12 / 25 (48%)	15 / 25 (60%)	16 / 25 (64%)	14 / 25 (56%)	13 / 25 (52%)	8 / 25 (32%)	6 / 25 (24%)	5 / 25 (20%)	4 / 25 (16%)	3 / 25 (12%)
7 / 25	7 / 25	10 / 25	16 / 25	24 / 25	25 / 25	25 / 25	25 / 25	25 / 25	25 / 25	25 / 25	21 / 25	20 / 25	19 / 25	17 / 25	12 / 25	10 / 25
(28%)	(28%)	(40%)	(64%)	(96%)	(100%)	(100%)	(100%)	(100%)	(100%)	(100%)	(84%)		(76%)	(68%)	(48%)	(40%)
6 / 25	9 / 25	15 / 25	21 / 25	25 / 25	25 / 25	25 / 25	25 / 25	25 / 25	25 / 25	25 / 25	25 / 25	25 / 25	17 / 25	9 / 25	8 / 25	7 / 25
(24%)	(36%)	(60%)	(84%)	(100%)	(100%)	(100%)	(100%)	(100%)	(100%)	(100%)	(100%)	(100%)	(68%)	(36%)	(32%)	(28%)
6 / 25 (24%)	7 / 25 (28%)	10 / 25 (40%)		24 / 25 (96%)	25 / 25 (100%)	24 / 25 (96%)		15 / 25 (60%)	10 / 25 (40%)	7 / 25 (28%)	5 / 25 (20%)					
6 / 25	12 / 25	15 / 25	20 / 25	25 / 25	25 / 25	25 / 25	25 / 25	25 / 25	25 / 25	25 / 25	21 / 25	12 / 25	9 / 25	7 / 25	4 / 25	4 / 25
(24%)	(48%)	(60%)		(100%)	(100%)	(100%)	(100%)	(100%)	(100%)	(100%)		(48%)	(36%)	(28%)	(16%)	(16%)
4 / 25	4 / 25	3 / 25	4 / 25	4 / 25	3 / 25	3 / 25	4 / 25	3 / 25	2 / 25	1 / 25	1 / 25	1 / 25	1 / 25	1 / 25	1 / 25	1 / 25
(16%)	(16%)	(12%)	(16%)	(16%)	(12%)	(12%)	(16%)	(12%)	(8%)	(4%)	(4%)	(4%)	(4%)	(4%)	(4%)	(4%)
0 / 25 (0%)	0 / 25 (0%)	1 / 25 (4%)	1 / 25 (4%)	1 / 25 (4%)	1 / 25 (4%)		0 / 25 (0%)	1 / 25 (4%)	3 / 25 (12%)	3 / 25 (12%)	1 / 25 (4%)	1 / 25 (4%)				
5 / 25	6 / 25	8 / 25	15 / 25	24 / 25	25 / 25	25 / 25	25 / 25	25 / 25	21 / 25	23 / 25	22 / 25	17 / 25	14 / 25	9 / 25	6 / 25	5 / 25
(20%)	(24%)	(32%)	(60%)	(96%)	(100%)	(100%)	(100%)	(100%)		(92%)		(68%)	(56%)	(36%)	(24%)	(20%)
6 / 25	7 / 25	8 / 25	16 / 25	25 / 25	25 / 25	25 / 25	25 / 25	25 / 25	25 / 25	25 / 25	21 / 25	17 / 25	13 / 25	10 / 25	8 / 25	8 / 25
(24%)	(28%)	(32%)	(64%)	(100%)	(100%)	(100%)	(100%)	(100%)	(100%)	(100%)	(84%)	(68%)	(52%)	(40%)	(32%)	(32%)
5 / 25 (20%)	7 / 25 (28%)	12 / 25 (48%)		25 / 25 (100%)	23 / 25 (92%)	18 / 25 (72%)	14 / 25 (56%)	10 / 25 (40%)	11 / 25 (44%)	11 / 25 (44%)						
5 / 25	5 / 25	13 / 25	20 / 25	25 / 25	25 / 25	25 / 25	25 / 25	25 / 25	25 / 25	23 / 25	21 / 25	16 / 25	11 / 25	11 / 25	7 / 25	5 / 25
(20%)	(20%)	(52%)		(100%)	(100%)	(100%)	(100%)	(100%)	(100%)	(92%)		(64%)	(44%)	(44%)	(28%)	(20%)
7 / 25	8 / 25	10 / 25	16 / 25	23 / 25	25 / 25	25 / 25	25 / 25	25 / 25	25 / 25		19 / 25	12 / 25	11 / 25	10 / 25	5 / 25	3 / 25
(28%)	(32%)	(40%)	(64%)	(92%)	(100%)	(100%)	(100%)	(100%)	(100%)	(92%)	(76%)	(48%)	(44%)	(40%)	(20%)	(12%)
5 / 25	6 / 25	5 / 25	5 / 25	6 / 25	6 / 25	6 / 25	6 / 25	5 / 25	2 / 25	1 / 25	1 / 25	1 / 25	16 / 25	3 / 25	2 / 25	0 / 25
(20%)	(24%)	(20%)	(20%)	(24%)	(24%)	(24%)	(24%)	(20%)	(8%)	(4%)	(4%)	(4%)	(64%)	(12%)	(8%)	(0%)
1 / 25 (4%)	2 / 25 (8%)	1 / 25 (4%)	1 / 25 (4%)	2 / 25 (8%)	2 / 25 (8%)	1 / 25 (4%)	1 / 25 (4%)	1 / 25 (4%)	2 / 25 (8%)	0 / 25 (0%)		1 / 25 (4%)	0 / 25 (0%)	1 / 25 (4%)	1 / 25 (4%)	1 / 25 (4%)
17	1-17	17	1 7	15.07	15.7	17	1 7	17	12-7	17	17	17	1	1	1-7	11



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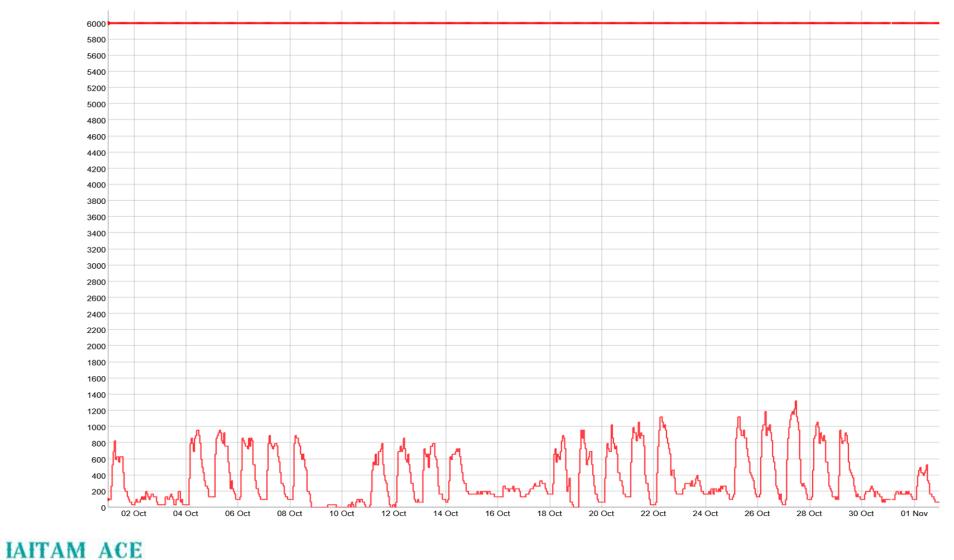
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#### **Concurrent Network Licenses - Quantity vs Peak Graphs - Minimal Usage**

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#### **Concurrent Network Licenses - Quantity vs Peak Graphs - Minimal Usage**

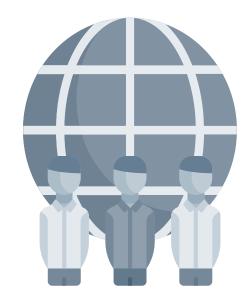
6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00
825 /	594 /	627 /	627 /	561 /	627 /	627 /	627 /	429 /
6000	6000	6000	6000	6000	6000	6000	6000	6000
(13.75%)	(9.9%)	(10.45%)	(10.45%)	(9.35%)	(10.45%)	(10.45%)	(10.45%)	(7.15%)
99 / 6000 (1.65%)	132 / 6000 (2.2%)	99 / 6000 (1.65%)	132 / 6000 (2.2%)	99 / 6000 (1.65%)	198 / 6000 (3.3%)	165 / 6000 (2.75%)	132 / 6000 (2.2%)	99 / 6000 (1.65%)
132 / 6000 (2.2%)	99 / 6000 (1.65%)	99 / 6000 (1.65%)	132 / 6000 (2.2%)	165 / 6000 (2.75%)	132 / 6000 (2.2%)	99 / 6000 (1.65%)	33 / 6000 (0.55%)	33 / 6000 (0.55%)
792 /	693 /	858 /	891 /	957 /	957 /	891 /	792 /	594 /
6000	6000	6000	6000	6000	6000	6000	6000	6000
(13.2%)	(11.55%)	(14.3%)	(14.85%)	(15.95%)	(15.95%)	(14.85%)	(13.2%)	(9.9%)
924 /	957 /	924 /	825 /	792 /	924 /	759 /	759 /	759 /
6000	6000	6000	6000	6000	6000	6000	6000	6000
(15.4%)	(15.95%)	(15.4%)	(13.75%)	(13.2%)	(15.4%)	(12.65%)	(12.65%)	(12.65%)
792 /	759 /	759 /	726 /	858 /	759 /	858 /	825 /	528 /
6000	6000	6000	6000	6000	6000	6000	6000	6000
(13.2%)	(12.65%)	(12.65%)	(12.1%)	(14.3%)	(12.65%)	(14.3%)	(13.75%)	(8.8%)
792 /	759 /	726 /	759 /	792 /	792 /	759 /	627 /	561 /
6000	6000	6000	6000	6000	6000	6000	6000	6000
(13.2%)	(12.65%)	(12.1%)	(12.65%)	(13.2%)	(13.2%)	(12.65%)	(10.45%)	(9.35%)
858 /	858 /	792 /	759 /	660 /	594 /	660 /	594 /	495 /
6000	6000	6000	6000	6000	6000	6000	6000	6000
(14.3%)	(14.3%)	(13.2%)	(12.65%)	(11%)	(9.9%)	(11%)	(9.9%)	(8.25%)
0 / 6000	0 / 6000	0 / 6000	0 / 6000	0 / 6000	33 / 6000	33 / 6000	33 / 6000	33 / 6000
(0%)	(0%)	(0%)	(0%)	(0%)	(0.55%)	(0.55%)	(0.55%)	(0.55%)
33 / 6000	33 / 6000	0 / 6000	66 / 6000	33 / 6000	0 / 6000	0 / 6000	66 / 6000	99 / 6000
(0.55%)	(0.55%)	(0%)	(1.1%)	(0.55%)	(0%)	(0%)	(1.1%)	(1.65%)





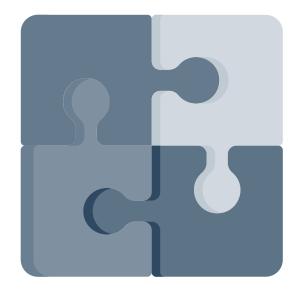
#### **Key Individual Metrics - Named Network Licenses**

- Time since last license checkout
- 30-days/Month Named Network models
- Automatic license recycling If available
- Dassault 3DExperience
- Siemens TeamCenter

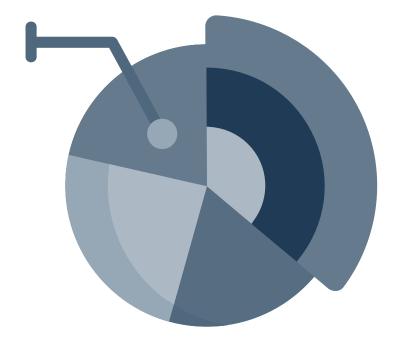


#### **Key Individual Metrics - Named non-network license**

Allocations



- Input Data
  - Entitlement Information
  - Allocation Information
  - Usage Information
  - Contractual Obligations
  - License Usage Scopes
- Additional/Optional
  - Application/License Purpose
  - o Business Unit/Department/Team/User Purpose





- Concurrent & Token Network Models
- Analyzing Peak Usage vs QTY Owned
- Selecting the correct license or license pool
  - o Depends on the company license infrastructure
  - Can be a single license or a combination of multiple licenses from multiple regions with overlapping functionality
  - HD2 & MD2 CATIA license is a perfect example
- Analyzing Report output
- Is the Peak Usage reaching to the Quantity Owned?
- How close?
- What are the projections from Business?
- Are there any deviations expected in the future?
- More projects? Fewer projects?
- Increase headcount? Decrease headcount?
- By how much?
- Simple QTY vs Peak Graph (or Heatmap) gives easy and straight answers
- But is it enough?

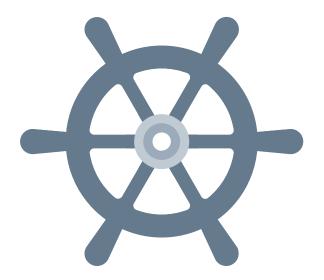






#### Any License Model

- Analyzing Session Information
  - Session/s per License, per User, per Group of Users, per Projects, per Department, per Business Unit
- Looking for outliers/extremities
  - Someone using license for too long?
  - Someone using license for too short?
  - User, Group, Department, BU using a license not in their portfolio?
  - License Usage outside of a valid Usage Scope?
  - O What can we infer?
  - O What can we learn?
- Beyond Specialty & Engineering licenses
  - Adobe
  - Microsoft Project/Visio







Primarily Concurrent & Token Network License Models, useful to certain degree for any License Model

- Analyzing Idle information
- Common practice to leave applications idling
- Primary Concern Prevents other users to take licenses
- Secondary Concern Incorrect Application usage practices







#### Any License Model

- Analyzing and understanding applications' function and purpose
- Understanding overlapping application's functionality
  - Within individual application (CATIA MD2 vs HD2 licenses)
  - Between different applications (Autodesk Inventor vs Dassault Solidworks)
- Fishing for overlapping usage







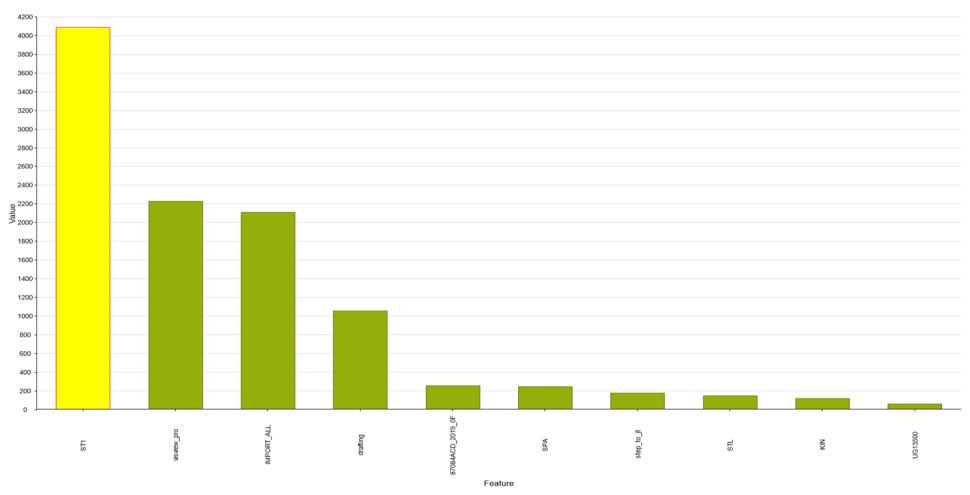
Concurrent Network & Reusable Token License Model

- Analyzing Denials
- Denials always point to a problem
- The problem may or may not be insufficient amount of licenses
- To get most out of Denial analysis Stages 1 through 4 should be completed first
- Sample Denial reasons
  - Not enough licenses
  - o Incorrect authorization rules in place
  - Incorrect application usage





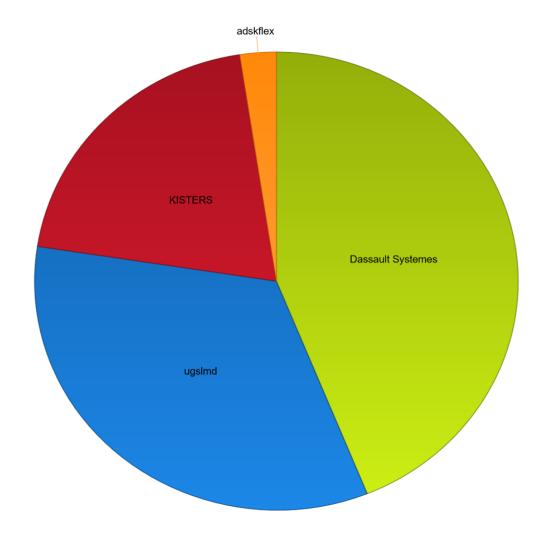
#### **Concurrent Network Licenses - Denials Graphs**







#### **Concurrent Network Licenses - Denials Graphs**







# Chapter 02



"New World" Trends

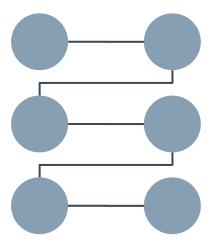




## **IMPORTANT POINTS**

- 1. New Trends in Specialty Licensing
  - a. Move to the Cloud
  - b. Move to Subscriptions
  - c. Move to fully Named User models
- 2. Autodesk Named vs Autodesk Flex How to reconcile?
- 3. Are Dongles still alive?
- 4. DLL monitoring as the new thing?
- 5. Web-based Applications
- 6. More Comfort and Less Visibility, is it worth the higher price tag?







## **New Trends in Specialty Licensing**

- Move to Cloud
  - Vendor hosted Licensing system on Vendor Cloud
  - Dassault, Altair
- Move to Subscriptions
  - Push away from the Perpetual Model
  - Autodesk
- Move to Fully Named Users
  - Dassault, Autodesk
- Combination of all the above
- Reduced control
- Reduced visibility
- Vendor proprietary reporting
- Limited in functionality

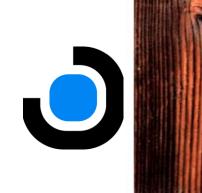


#### **Autodesk Named vs Autodesk Flex**

- Likely a result of customer pushback
- Interesting replacement of the "Old" Network concurrent model
- Small Organization Either model can work
- Medium Organization Hybrid model is most efficient
- Depends on type of work done with Autodesk products

Users blend:         Percent         # Days/month         Days         Use Tokens         Monthly         Annual Piff           Viewers         15%         15 No edits         5         75         All subscription:         \$15,500         \$186,000         0           Ocational         25%         25 Less 7 days/M         5         125 All tokens:         \$26,833         \$321,993         13           Significant         25%         25 More 7 days/M         15         375 Hybrid:         \$13,290         \$159,480         8           Full time         35%         35 More 7 days/M         22         770 Hybrid + viewers         \$11,794         \$141,525         7           Monthly sub:         \$155.00         \$400,000         \$300,000         \$200,000         \$200,000	111111111111111111111111111111111111111	******								100	Total users:
Ocational         25%         25         Less 7 days/M         5         125         All tokens:         \$26,833         \$321,993         17           Significant         25%         25         More 7 days/M         15         375         Hybrid:         \$13,290         \$159,480         8           Full time         35%         35         More 7 days/M         22         770         Hybrid + viewers         \$11,794         \$141,525         7           Monthly sub:         \$155.00         \$155.00         \$400,000         \$400,000         \$300,000         \$300,000	ference	Diffe	Annual	Monthly		Use Tokens	Days	Days/month	#		
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Full time 35% 35 More 7 days/M 22 770 Hybrid + viewers \$11,794 \$141,525 7  Monthly sub: \$155.00	73.11%	173	\$321,993	\$26,833	All tokens:	125	5	Less 7 days/M	25	25%	Ocational
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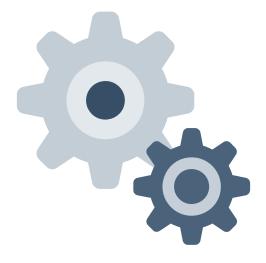
#### **Are Dongles still alive?**

- Dongles still pose a significant presence on the Specialty License market
- Advantage Best security
- Disadvantage Hard to manage
- Very prevalent in the Application portfolio in Automotive Industry
- Recommendation
  - Don't overlook Dongle movement inside your organization
  - o Don't underestimate lost Dongles



#### **DLL Monitoring - New thing?**

- Removal of centralized License Servers reduces visibility
- Specialized Applications functionality
  - used to be trackable as individual license features
- How to acquire the visibility again?
- Applications tend to utilize/load certain DLLs when accessing certain functions
- Loaded DLLs can be tracked and paired up with the primary application executable
- DLLs Usage can be paired up with individual licenses







#### **Web-Based Applications**

- Cloud Computing Power
- High-Bandwidth Broadband Access
- Potential to move Applications to the Browser completely
- Fully Cross-platform solution
- How to keep the visibility?
- Tracking URLs vs tracking Executables vs tracking Central License Servers





- Clear trends to reduce visibility and control
- Offering (at first glance) hassle free solutions
  - License always available
  - Little need to analyze data
  - Little manpower required to manage the licenses
- Ultimate results
  - High Cost
  - Little Optimization
- Worth the price tag?
  - Potentially Yes
  - Most likely No







# Chapter 03



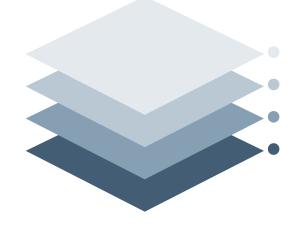
**Compliance** 





## **IMPORTANT POINTS**

- 1. How critical is compliance?
- 2. What are the compliance scopes?
- 3. How to use authorization rules?
- 4. User education Always critical, always underestimated





#### **How critical is compliance?**

- Standard SAM World Compliance trumps Cost Optimization
- Specialty License World Compliance overlooked in favor of Cost Optimization
- Compliance Hidden Cost
- Specialty License Tools Not built to measure Compliance directly
- Don't underestimate Compliance measurements
- Don't wait till the Audit is at your doorstep
- CRITICAL







#### What are compliance scopes?

- Defined by contract
- Various metrics, depending on vendor, can overlap
- Geographical
  - o Per Site, Per Country, Per Region, Multi-Regional
- Location Entity
  - O User or Device or Both?
  - Important to be defined in contract
  - o COVID changed the landscape
  - Older contracts are not ready for the New World
- Employee Status
  - o Internal Employee vs External Employee
- Dongles
  - Lost and Found Dongles







#### **How to use Authorization rules?**

- Varied by License Manager technology
- Premise is always the same
- Understanding environment
- Understanding contractual obligations
- Preparing a proper diagram
  - Who is not allowed to use what and where?
- Defining Groups of
  - Users, IPs, Workstations
- Defining Groups of
  - Licenses by Scope
- Defining Rules
  - Best practice What's not allowed is prohibited







#### **User Education**

- Educate, Educate, Educate
- The system is only as strong as its weakest link
- Give users reason not to try to circumvent the rules









# The End

Q&A





